TEXAS A&M RESEARCH FOUNDATION
FY 2011 SERVICE RATES

The methodology used for FY 2011 rates is very similar to the methodology used for FY 2010 rates. As in FY 2010, expenditures categorized as scholarships, tuition, equipment and cash balance accounts will be charged at a fee of 2%, as fewer resources are required to manage these types of expenditures. The service fee will be charged against the first $500,000 of sub-award direct expenditures within a fiscal year. No service fee is charged against sub-award direct expenditures exceeding $500,000 within a fiscal year. The service fee for sub-award direct expenditures equal to or less than $500,000; and all the other direct expenditures will be the direct rate calculated for each System member, which is based on volume of direct expenditures. The FY 2011 service fee for each System member is presented in the chart below.

	TAMUS	TAMU TAMUG	Texas AgriLife Res/Ext	HSC	TTI	TEES TEEX	PVAMU
Rate for Scholarships, Tuition, Equipment, and Cash Balance Accounts	2%	2%	2%	2%	2%	2%	2%
Rate for All Other Direct Expenditures	8.99%	7.32%	10.38%	7.85%	9.84%	9.18%	9.40%
Rate for Sub Award Expenditures less than or equal to $500K	8.99%	7.32%	10.38%	7.85%	9.84%	9.18%	9.40%
Rate for Sub Award Expenditures greater than $500K	No Charge	No Charge	No Charge	No Charge	No Charge	No Charge	No Charge